

# KOENIG & BAUER

Information pursuant to Section 125 of the German Stock Corporation Act in conjunction with Table 3 of the Commission Implementing Regulation (EU) 2018/1212 (EU-IR)

Type of information	Information
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Convocation of the virtual Annual General Meeting of Koenig & Bauer AG on May 11, 2021 <b>formal specification according to EU-IR:</b> 4681af89e68beb11811c005056888925
2. Type of Message	Notice of Annual General Meeting <b>formal specification according to EU-IR:</b> NEWM
<b>B. Specification of issuer</b>	
1. ISIN	DE0007193500
2. Name of issuer	Koenig & Bauer AG
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	May 11, 2021 <b>formal specification according to EU-IR:</b> 20210511
2. Time of the General Meeting	11:00 a.m. (CEST) <b>formal specification according to EU-IR:</b> 09:00 a.m. UTC
3. Type of General Meeting	Annual General Meeting held as virtual meeting without the physical presence of shareholders or their proxies (with the exception of proxies nominated by the company) <b>formal specification according to EU-IR:</b> GMET
4. Location of the General Meeting	URL to the Company's InvestorPortal to follow the Annual General Meeting in video and audio as well as to exercise shareholders' rights: <b>formal specification according to EU-IR:</b> <a href="https://www.koenig-bauer.com/de/investor-relations/hauptversammlung/">https://www.koenig-bauer.com/de/investor-relations/hauptversammlung/</a>  Location of the Annual General Meeting pursuant to the German Stock Corporation Act:  Vogel Convention Center (VCC), Max-Planck-Str. 7/9, 97082 Würzburg, Germany
5. Record Date	April 20, 2021, 0:00 hours CEST <b>formal specification according to EU-IR:</b> 20210419, 22:00 p.m. UTC

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Type of information	Information
6. Uniform Resource Locator (URL)	<a href="https://www.koenig-bauer.com/de/investor-relations/hauptversammlung/">https://www.koenig-bauer.com/de/investor-relations/hauptversammlung/</a>
<b>D. Participation* in the Annual General Meeting</b>	
1. Method of participation* by shareholder	<p>Exercising the right to vote</p> <ul style="list-style-type: none"> <li>• by postal voting</li> <li>• by granting power of attorney to a third party or</li> <li>• by granting power of attorney and issuing instructions to the proxies nominated by the company</li> </ul> <p>Following the Annual General Meeting via the video and audio broadcast</p> <p><b>formal specification according to EU-IR: EV; PX</b></p>
2. Issuer deadline for the notification of participation*	<p>May 4, 2021, 24:00 hours CEST</p> <p><b>formal specification according to EU-IR: 20210504, 22:00 p.m. UTC</b></p>
3. Issuer deadline for voting	<p>Exercising the right to vote postal voting / by granting power of attorney to a third party / by granting power of attorney and issuing instructions to the proxies nominated by the company</p> <ul style="list-style-type: none"> <li>• By letter, email or fax until May 10, 2021, 24:00 hours CEST (admission relevant)</li> </ul> <p><b>formal specification according to EU-IR: 20210510, 22:00 p.m. UTC</b></p> <ul style="list-style-type: none"> <li>• Electronically via the InvestorPortal: until the time when voting begins in the virtual Annual General Meeting on May 11, 2021.</li> </ul> <p><b>formal specification according to EU-IR: 20210511, until the time when voting begins in the virtual Annual General Meeting on May 11, 2021</b></p>
<b>E. Agenda – Agenda Item 1</b>	
1. Unique identifier of the agenda item	<b>Item 1</b>
2. Title of the agenda item	Presentation of the adopted annual financial statements and the approved consolidated financial statements and the combined management report for Koenig & Bauer AG and the Koenig & Bauer Group as at December 31, 2020, as well as the report of the Supervisory Board and the corporate governance report for the 2020 business year and the non-financial Group report
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	none
5. Alternative voting options	none
<b>E. Agenda – Agenda Item 2</b>	

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Type of information	Information
1. Unique identifier of the agenda item	<b>Item 2</b>
2. Title of the agenda item	Resolution on the appropriation of the profits of Koenig & Bauer AG for the business year 2020
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	YES, NO, ABSTAIN, Blank <b>formal specification according to EU-IR: VF, VA, AB, BL</b>
<b>E. Agenda – Agenda Item 3</b>	
1. Unique identifier of the agenda item	<b>Item 3</b>
2. Title of the agenda item	Resolutions on the discharge of the members of the Koenig & Bauer AG Management Board for the business year 2020
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	YES, NO, ABSTAIN, Blank <b>formal specification according to EU-IR: VF, VA, AB, BL</b>
<b>E. Agenda – Agenda Item 4</b>	
1. Unique identifier of the agenda item	<b>Item 4</b>
2. Title of the agenda item	Resolution on the discharge of the members of the Koenig & Bauer AG Supervisory Board for the business year 2020
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	YES, NO, ABSTAIN, Blank <b>formal specification according to EU-IR: VF, VA, AB, BL</b>
<b>E. Agenda – Agenda Item 5</b>	
1. Unique identifier of the agenda item	<b>Item 5</b>

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Type of information	Information
2. Title of the agenda item	Appointment of the public auditor and the group auditor for the business year 2021
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	YES, NO, ABSTAIN, Blank <b>formal specification according to EU-IR: VF, VA, AB, BL</b>
<b>E. Agenda – Agenda Item 6</b>	
1. Unique identifier of the agenda item	<b>Item 6</b>
2. Title of the agenda item	Elections to the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	YES, NO, ABSTAIN, Blank <b>formal specification according to EU-IR: VF, VA, AB, BL</b>
<b>E. Agenda – Agenda Item 7</b>	
1. Unique identifier of the agenda item	<b>Item 7</b>
2. Title of the agenda item	Resolution on the approval of the compensation system for the members of the Management Board (“Say on Pay”) in accordance with Section 120a (1) Stock Corporation Act (AktG)
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	Advisory vote <b>formal specification according to EU-IR: AV</b>
5. Alternative voting options	YES, NO, ABSTAIN, Blank <b>formal specification according to EU-IR: VF, VA, AB, BL</b>
<b>E. Agenda – Agenda Item 8</b>	
1. Unique identifier of the agenda item	<b>Item 8</b>
2. Title of the agenda item	Resolution on the remuneration of the members of the Supervisory Board and on the amendment of Section V, item 13 “Supervisory

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	Board Remuneration” of the Articles of Association of Koenig & Bauer AG
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	YES, NO, ABSTAIN, Blank <b>formal specification according to EU-IR: VF, VA, AB, BL</b>
<b>E. Agenda – Agenda Item 9</b>	
1. Unique identifier of the agenda item	<b>Item 9</b>
2. Title of the agenda item	Resolution on the approval of two profit and loss transfer agreements: <ul style="list-style-type: none"> <li>- Profit and loss transfer agreement between Koenig &amp; Bauer AG and Koenig &amp; Bauer Banknote Solutions GmbH</li> <li>- Profit and loss transfer agreement between Koenig &amp; Bauer Banknote Solutions GmbH and Koenig &amp; Bauer Banknote Solutions (DE) GmbH</li> </ul>
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/">https://www.koenig-bauer.com/investor-relations/de/hauptversammlung/</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	YES, NO, ABSTAIN, Blank <b>formal specification according to EU-IR: VF, VA, AB, BL</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Requests for additions to the agenda</b>	
1. Object of deadline	Requests for additions to the agenda pursuant to section 122 (2) AktG
2. Applicable issuer deadline	April 10, 2021, 24:00 hours (CEST) (time of receipt is decisive) <b>formal specification according to EU-IR: 20210410, 22:00 p.m. UTC</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Counter-motion</b>	
1. Object of deadline	Submission of counter-motions regarding resolution proposals for the agenda pursuant to section 126 (1) AktG Shareholder counter-motions that are to be made accessible pursuant to section 126 AktG are deemed to have been made at the meeting pursuant to article 2 section 1 (2) sentence 3 of the COVID-19 Act if

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	the shareholder making the countermotion is duly authorized and registered for the Annual General Meeting.
2. Applicable issuer deadline	April 26, 2021, 24:00 hours (CEST) (time of receipt is decisive) <b>formal specification according to EU-IR: 20210426, 22:00 p.m. UTC</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Nomination for election</b>	
1. Object of deadline	Submission of nomination for election of Supervisory Board or auditors pursuant to section 127 AktG Shareholder election proposals that are to be made accessible pursuant to section 127 AktG are deemed to have been made at the meeting pursuant to article 2 section 1 (2) sentence 3 of the COVID-19 Act if the shareholder submitting the election proposal is duly authorized and registered for the Annual General Meeting.
2. Applicable issuer deadline	April 26, 2021, 24:00 hours (CEST) (time of receipt is decisive) <b>formal specification according to EU-IR: 20210426, 22:00 p.m. UTC</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic submission of questions</b>	
1. Object of deadline	Submission of questions before the Annual General Meeting pursuant to article 2 section 1 (2) sentence 1 no. 3 COVID-19-Act in connection with article 11 no. 1 lit. a) and b) COVID-19-Amendment Act electronically via the InvestorPortal
2. Applicable issuer deadline	May 9, 2021, 24:00 hours (CEST), (time of receipt is decisive) <b>formal specifications according to EU-IR: 20210509, 22:00 p.m. UTC</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic submission of objections against resolutions of the Annual General Meeting</b>	
1. Object of deadline	Submission of objections to resolutions of the Annual General Meeting electronically via the InvestorPortal pursuant to article 2 section 1 (2) sentence 1 no. 4 COVID-19-Act, section 245, no. 1 AktG
2. Applicable issuer deadline	On May 11, 2021 from the opening of the Annual General Meeting until the closure of the Annual General Meeting by the chair of the meeting <b>formal specification according to EU-IR: 20210511, 09:00 UTC; from the opening of the Annual General Meeting until the closure of the General Annual Meeting by the chair of the meeting</b>

\* The term "participation" is used here exclusively in the meaning of Commission Implementing Regulation (EU) 2018/1212 and is not identical to participation in the meaning of section 118 German Stock Corporation Act.